E/045/052 S/045/023

CLIFTON MINING COMPANY, INC. 70 West Canyon Crest Road, Suite D Alpine, Utah 84004 (801) 756-1414 / Fax (801) 756-5454

TO: State of Utah

Division of Oil, Gas and Mineral 1594 West North Temple, Suite 1210 Salt Lake City, Utah 84114 c/o Mr. Tom Munson

Date: 09 September 1996

DECEIVE SEP 1 2 1996 DIV. OF OIL, GAS & MINING

Dear Tom,

Please find enclosed the map outlining the disturbed areas that pertain to the Herat Mine Permit (5 acre small miners exemption) and the Clifton Exploration (bonded) Permit.

Clifton Exploration Permit (bonded)

- 0.69 acres of new disturbance caused by surface "cat" cuts.
- 0.80 acres of recontoured previously disturbed surface.

Herat Mine Permit (5acre small mine exemption)

The Herat permit is hereby admended to state that work being performed under this permit will be carried out via underground mining and exploration. service roads, mine dump, mine service areas, and minor exploration trenches should contain the majority of any future disturbance, and that all diligence will be done to keep the disturbance under 5 acres.

To date 2.44 acres of surface has been disturbed under this permit.

Please advise if you need more data on this property. We do want to comply with all regulations and reasonable requests by your division concerning our operations.

Sincerely,

W. Dan Proctor, Chief Geologist